

HALF YEAR AND SECTOR ANALYSIS

	First half £m	Second half £m	Year to Jan 2013 £m	First half £m	Second half £m	Year to Jan 2012 £m
Revenue						
NEXT Retail	1,009.9	1,181.0	2,190.9	1,008.2	1,183.2	2,191.4
NEXT Directory	551.7	640.9	1,192.6	486.7	602.0	1,088.7
NEXT International Retail	37.9	39.8	77.7	33.6	42.7	76.3
NEXT Sourcing	3.0	5.8	8.8	3.2	4.3	7.5
Lipsy	26.9	31.2	58.1	22.7	32.2	54.9
Property Management	2.7	17.6	20.3	3.1	3.1	6.2
Other activities	8.2	6.2	14.4	8.0	8.1	16.1
Total - continuing	1,640.3	1,922.5	3,562.8	1,565.5	1,875.6	3,441.1
Ventura (discontinued)	-	-	-	64.8	-	64.8
Profit before tax						
NEXT Retail	122.7	208.4	331.1	122.5	201.2	323.7
NEXT Directory	137.7	164.4	302.1	112.8	149.8	262.6
NEXT International Retail	3.4	5.0	8.4	3.2	4.7	7.9
NEXT Sourcing	11.8	19.0	30.8	10.1	11.0	21.1
Lipsy	0.5	1.5	2.0	(0.4)	1.7	1.3
Property Management	3.6	9.0	12.6	3.4	2.2	5.6
Other activities	(20.2)	28.3	8.1	(10.3)	(10.1)	(20.4)
Operating profit	259.5	435.6	695.1	241.3	360.5	601.8
Net finance costs	(14.5)	(14.1)	(28.6)	(13.3)	(9.0)	(22.3)
Total - continuing	245.0	421.5	666.5	228.0	351.5	579.5
Ventura (discontinued)	-	-	-	2.9	-	2.9

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Governance

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Consolidated accounts

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Parent Company accounts

FIVE YEAR HISTORY

Year to January	2013 £m	2012 £m	2011 £m	2010 £m	2009 £m
Continuing operations					
Revenue	3,562.8	3,441.1	3,297.7	3,260.9	3,109.6
Operating profit - underlying	650.2	598.7	566.8	523.8	473.2
Net finance costs - underlying	(28.6)	(28.4)	(23.4)	(24.5)	(49.5)
Profit before taxation - underlying	621.6	570.3	543.4	499.3	423.7
Exceptional items (pre-tax)	44.9	47.2	-	-	-
Ventura profit before tax (discontinued)	-	2.9	8.0	6.0	5.1
Taxation	(157.9)	(145.6)	(150.5)	(141.3)	(126.5)
Profit after taxation	508.6	474.8	400.9	364.0	302.3
Total equity	285.6	222.7	232.4	133.4	140.5
Shares purchased for cancellation	7.5m	12.5m	10.0m	5.9m	3.9m
Dividends per share	105.0p	90.0p	78.0p	66.0p	55.0p
Basic earnings per share					
Underlying	297.7p	255.4p	221.9p	188.5p	156.0p
Total	320.1p	282.0p	221.9p	188.5p	156.0p

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Additional information